



Czynniki wpływające na ceny gazu ziemnego

Międzyzdroje, 8 maja 2019 roku

Czynniki popytowe



Temperatura



Miks energetyczny

Przemysł/
koniunktura

Czynniki podażowe



LNG



Produkcja



Dostawy rurociągowo

Czynniki pozostałe



Magazyny gazu



Ceny gazu na rynkach ościennych



Regulacje



Ceny ropy naftowej

Ceny CO₂

Ceny węgla

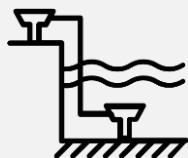


Ceny energii

Czynniki popytowe



Temperatura



Magazyny gazu

Pozostałe

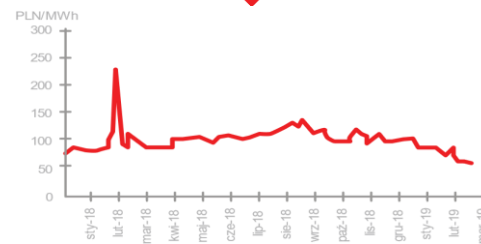
Czynniki podażowe

Dostawy
rurociągowo

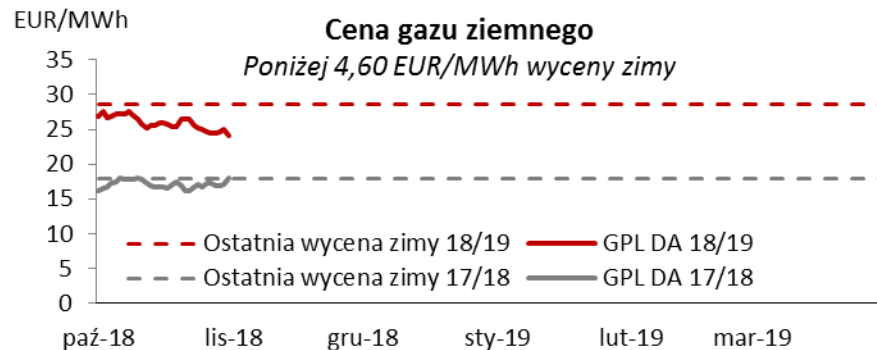
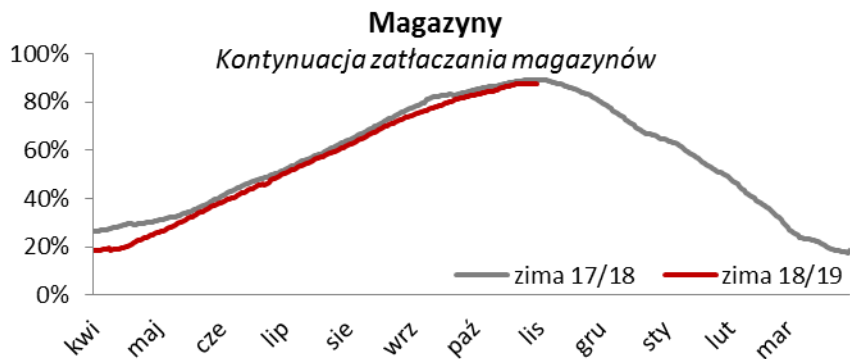
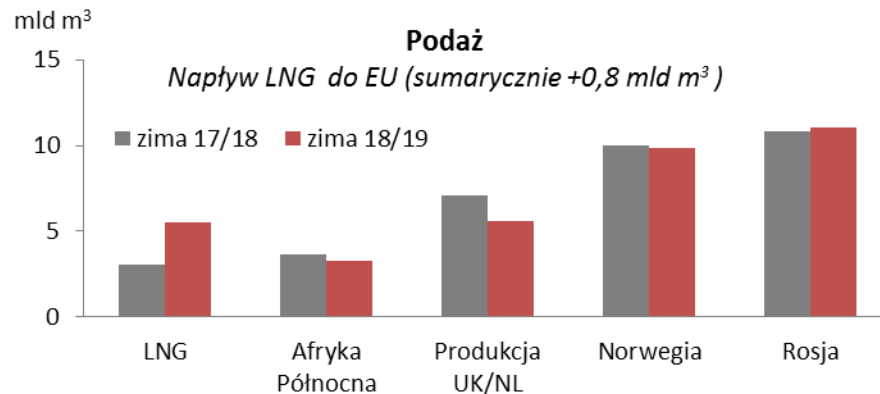
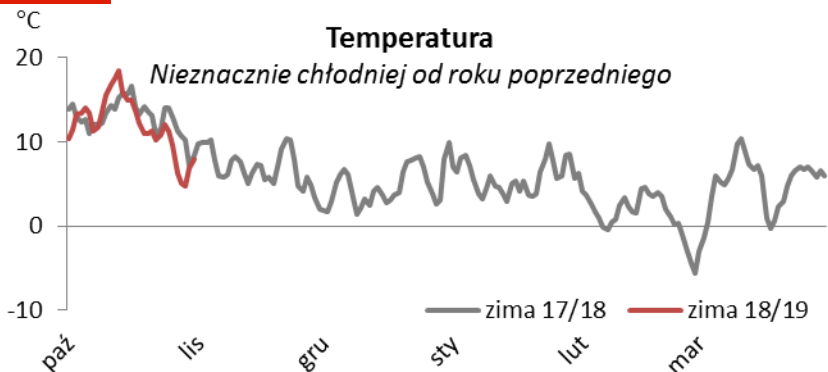
LNG

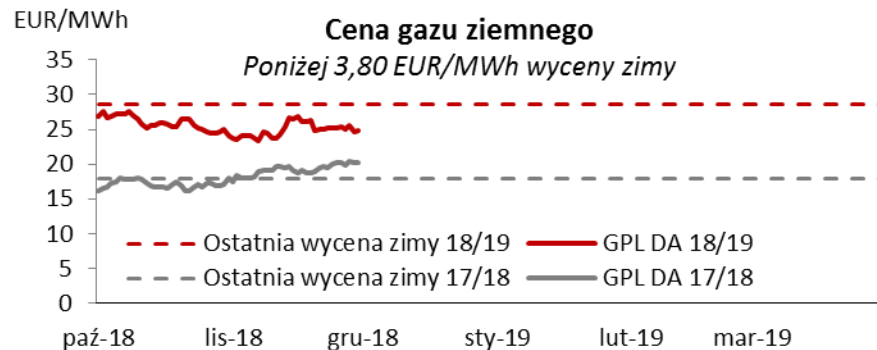
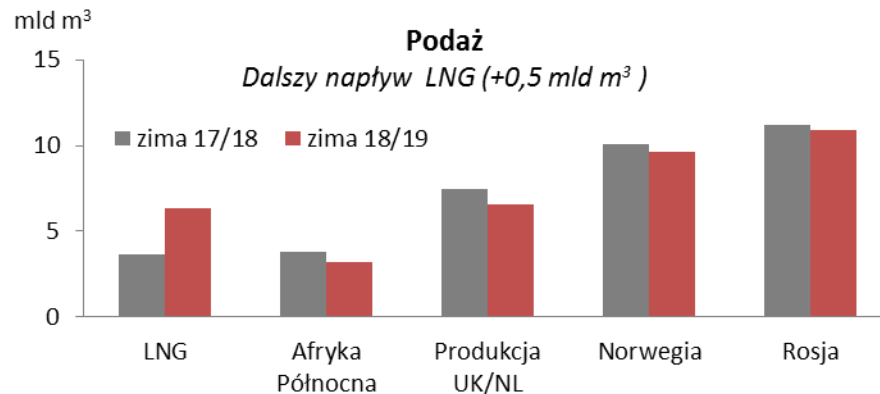
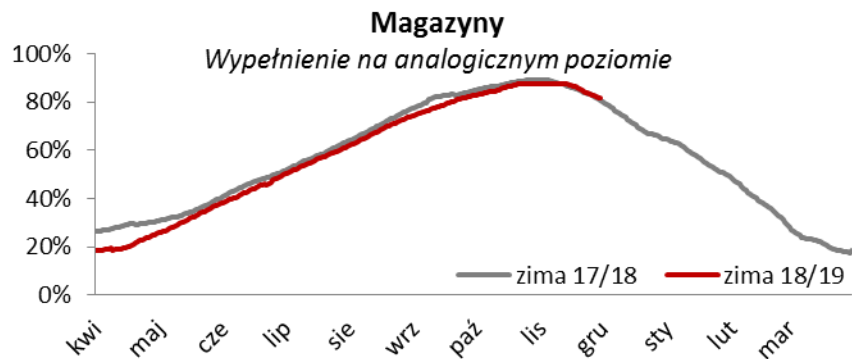
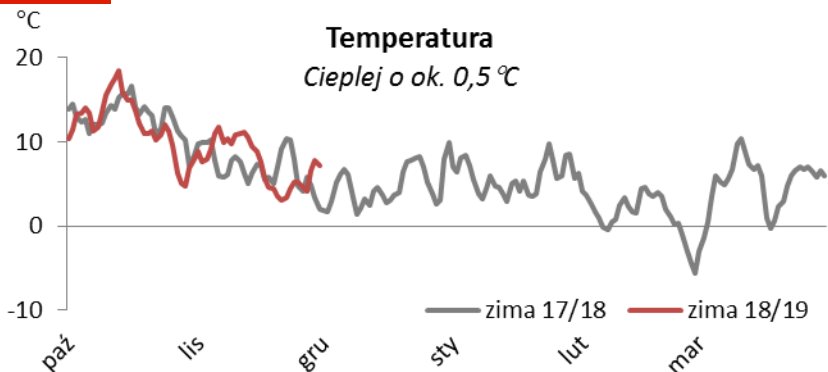


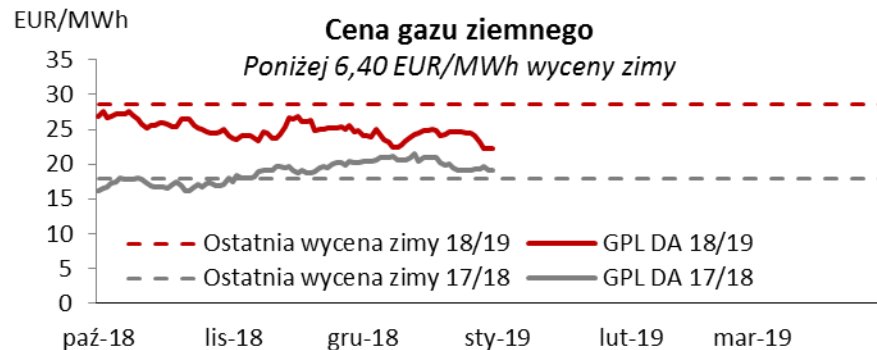
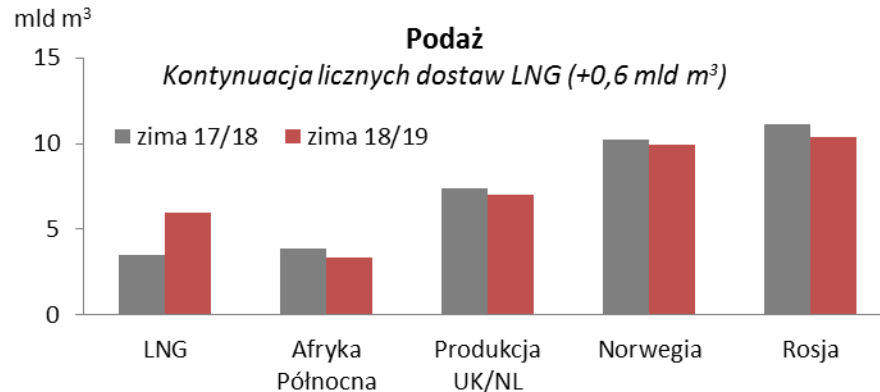
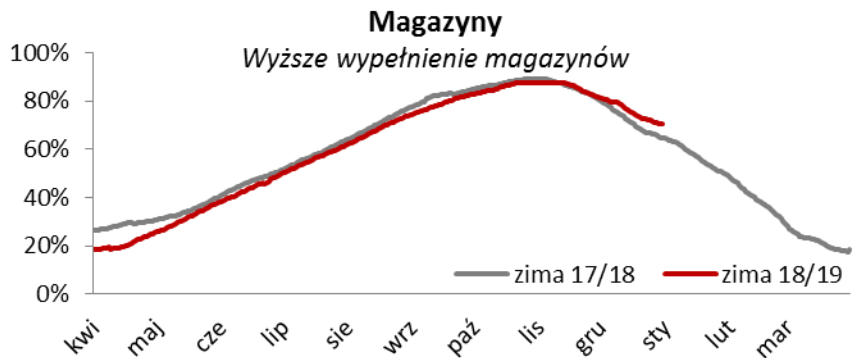
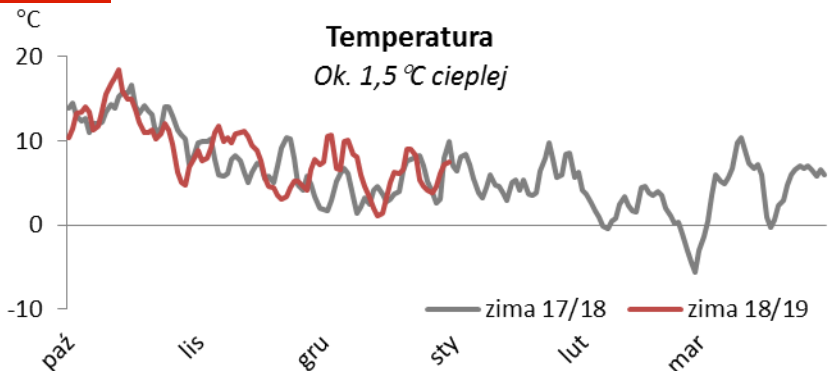
Produkcja



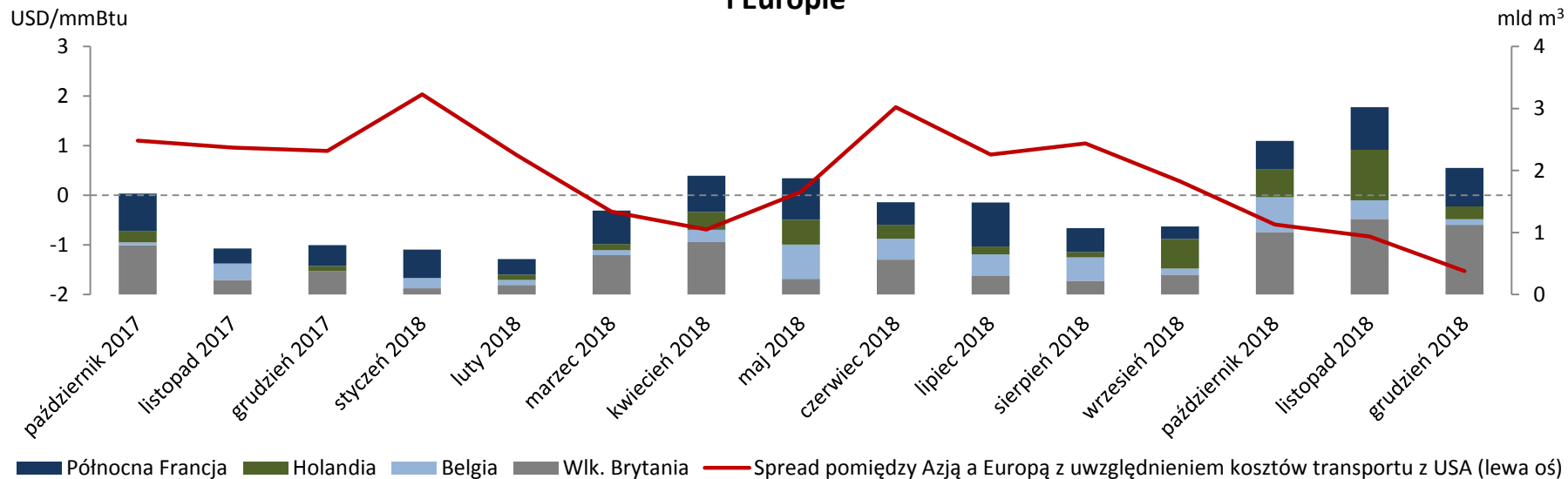
Notowania gazu ziemnego

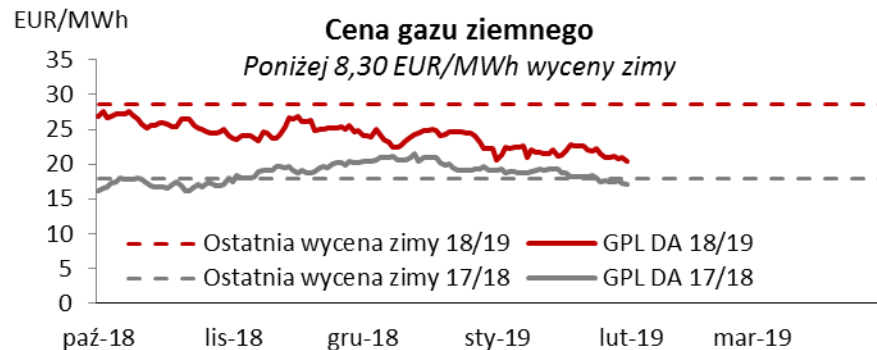
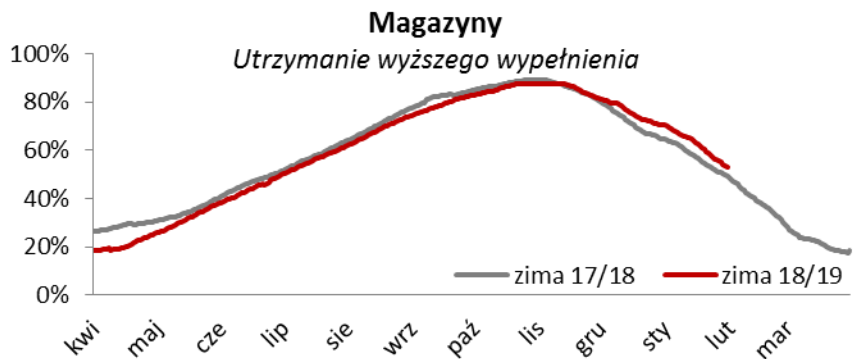
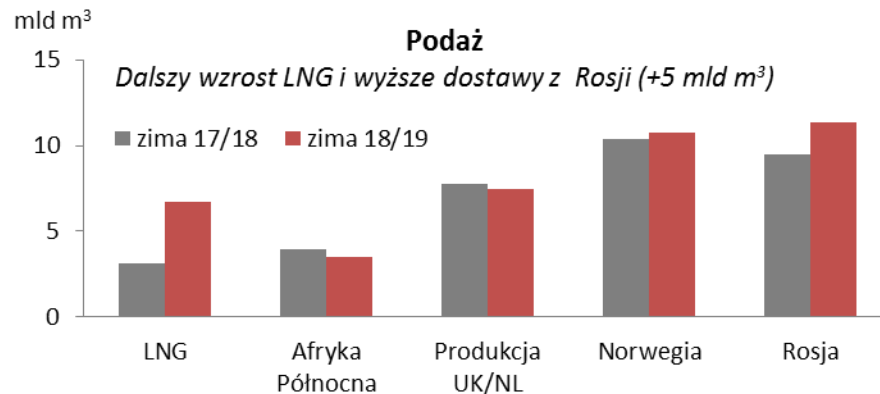
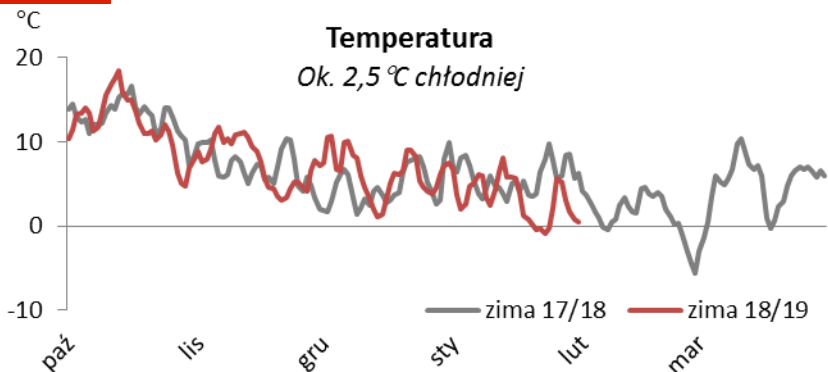


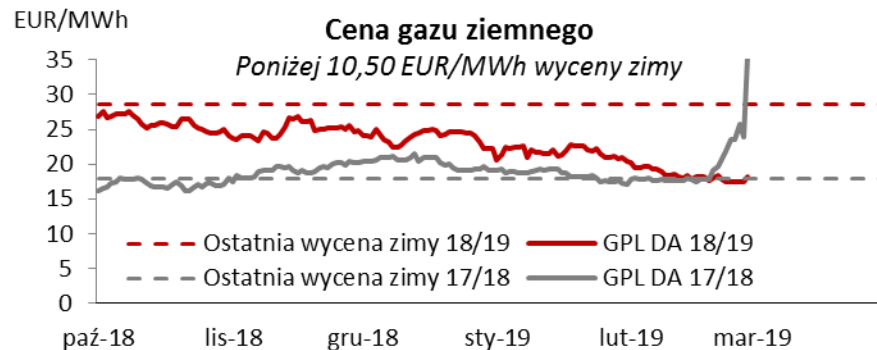
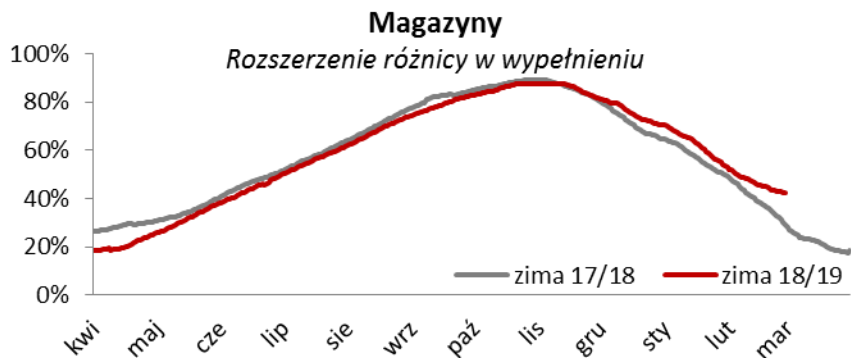
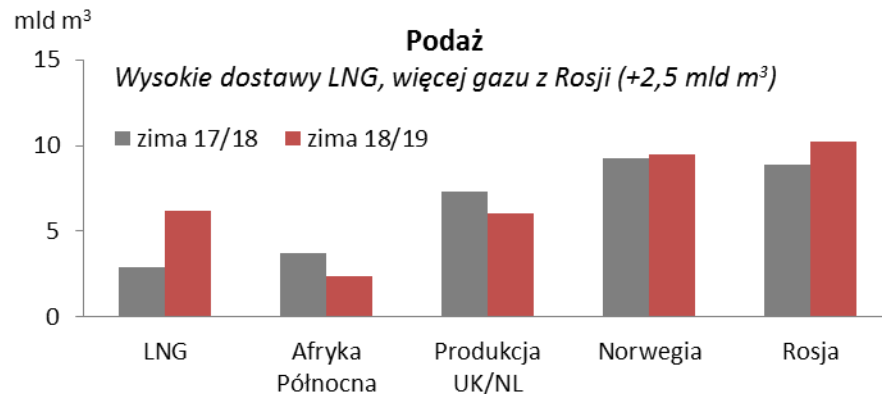
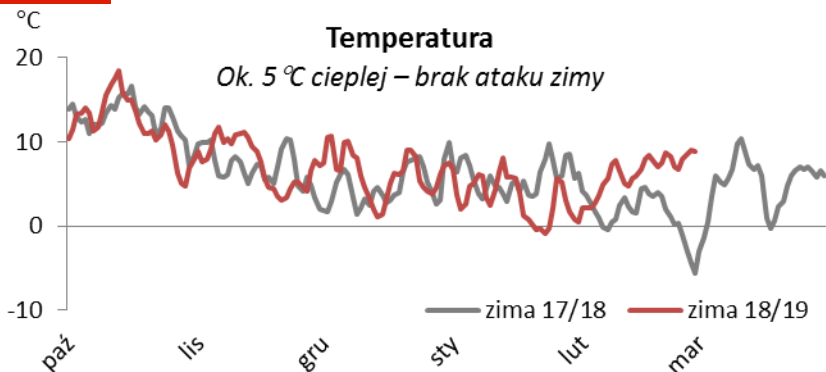




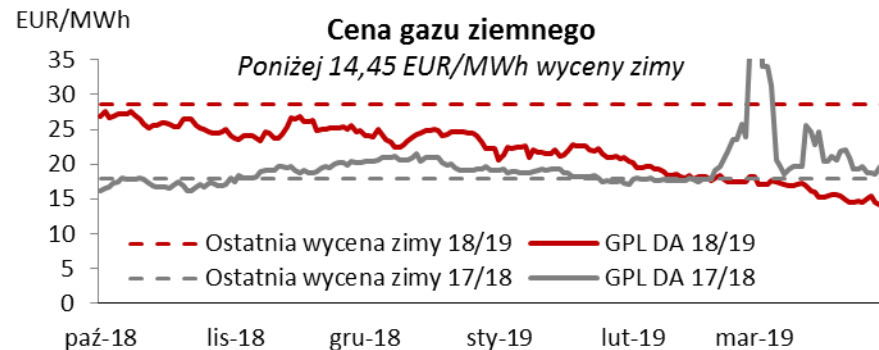
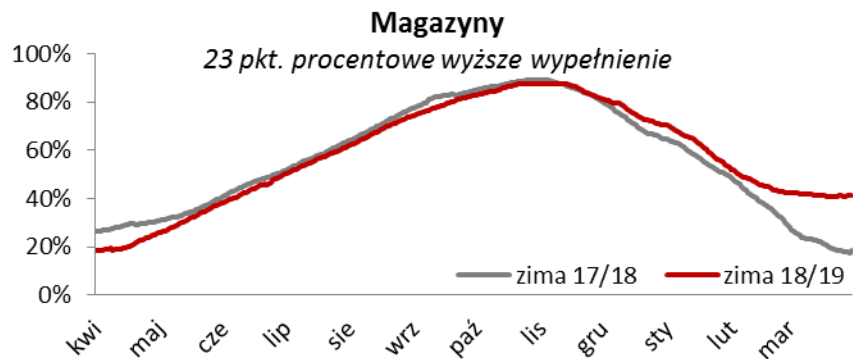
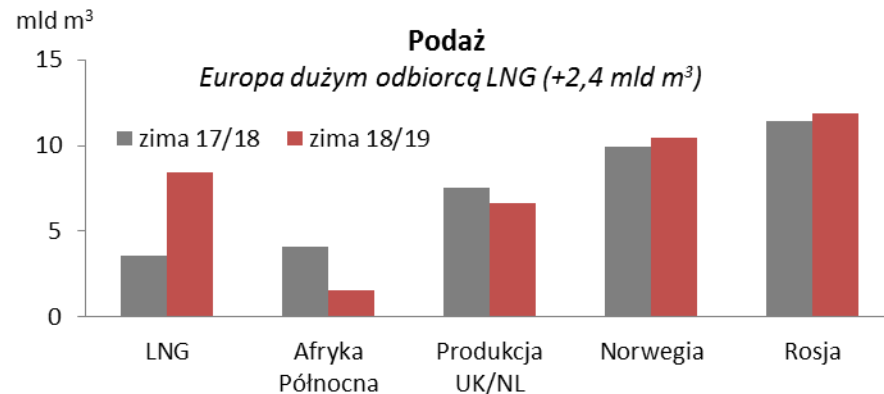
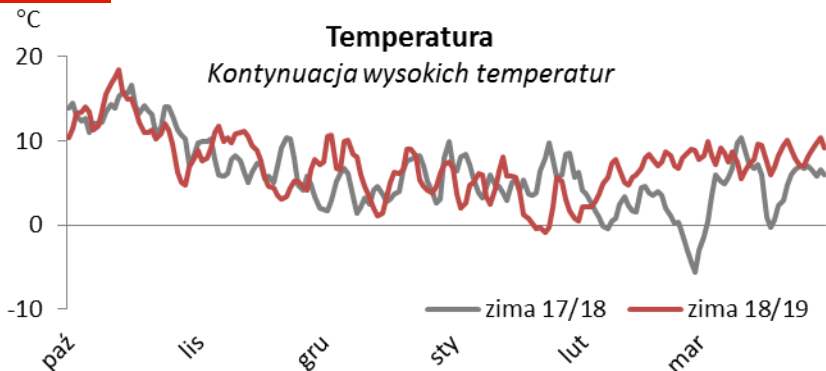
Dostawy LNG do Europy północno-zachodniej i różnica w notowaniach gazu ziemnego w Azji i Europie



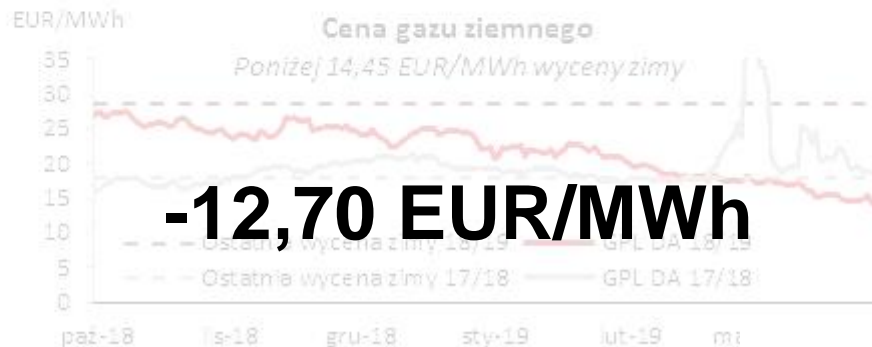




NCG (OTC) NCG (PEGAS) GPL (OTC) GPL (PEGAS) NCG/TTF Gaspool/NGG Gaspool/TTF										NCG (OTC) NCG (PEGAS) GPL (OTC) GPL (PEGAS) NCG/TTF Gaspool/NGG Gaspool/TTF									
Pricing Date 03/01/18 Generics Currency Source All Exchanges										Pricing Date 03/01/18 Generics Currency Source All Exchanges									
Product	Term B/A Src	Bid Time	Bid	Ask	Ask Time	Time	Last	Change		Product	Term B/A Src	Bid Time	Bid	Ask	Ask Time	Trd Src	Time	Last	Change
Daily Reference Price										Daily Reference Price									
NCG Ref Pric										GPL Ref f									
NCG 1 MWh (Spot)										Spot									
Day Ahead	PEGAS	15:10	93.00	36.50	09:11	15:10	100.00	+47.00		Day-Ahea	PEGAS	15:10	97.00	37.50	08:42	PEGAS	15:10	100.00	+59.90
Within-Day	PEGAS	15:10	98.00	48.00	01:33	15:09	105.00	+50.00		Within-Da	PEGAS	15:08	86.50	30.00	01:30	PEGAS	15:08	90.00	+43.50
Individual D.										Weekend	PEGAS	15:09	30.00	27.83	12:01	PEGAS	14:53	29.60	+7.60



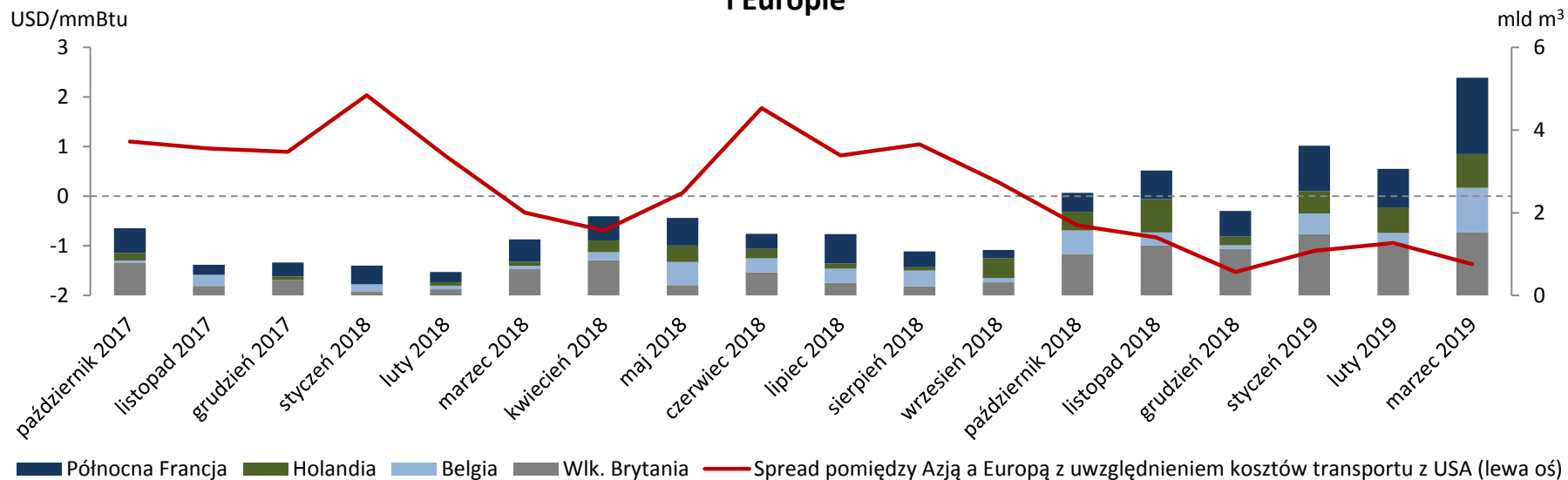
02 Porównanie dwóch zim na rynku gazu ziemnego – marzec 2019



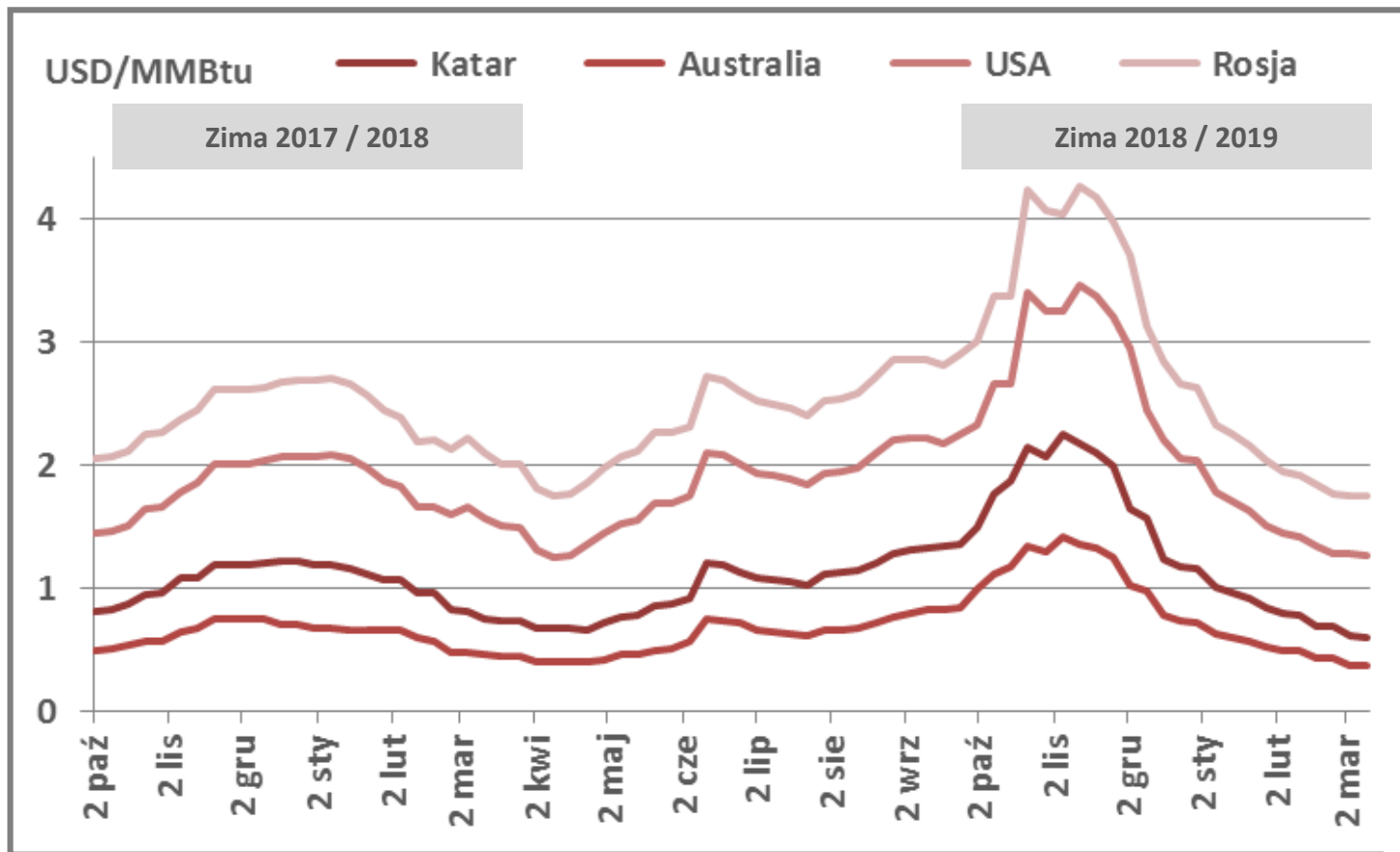
ORLEN MEETING GAS



Dostawy LNG do Europy północno-zachodniej i różnica w notowaniach gazu ziemnego w Azji i Europie



Koszt transportu morskiego LNG do Japonii



Wpływ temperatury na zapotrzebowanie na gaz w Polsce

